

New energy storage battery cell export

Are China's new battery export regulations reshaping global supply chains?

The following article was created by Dr. Harrison Wong. China's new battery export regulations are reshaping global supply chains and signaling a strategic policy shift.

When will China introduce sweeping export controls on advanced lithium batteries?

On October 9, 2025, China's Ministry of Commerce and the General Administration of Customs jointly issued Announcement No. 58, introducing sweeping export controls on advanced lithium battery technologies, materials, and manufacturing equipment.

Will China's battery energy-storage system grow in 2025?

The annual growth of battery energy-storage systems (BESS) in China may decline to 30 gigawatts (GW) in 2025. This is a decrease from the projected 42 GW in 2024. In 2024, China and the US together accounted for 80% of the installed capacity, according to Infolink Consulting.

Does China's new export control on lithium batteries reflect national security goals?

Experts say China's new export control on lithium batteries reflects both national security and technological sovereignty goals. Officially, China says the move aligns with national security objectives, given the dual-use nature of battery tech (civilian + military). But insiders suggest deeper motivations:

China's position as the global leader in battery and BESS (Battery Energy Storage Systems) exports strengthened significantly in 2025, driven by booming electric vehicle (EV) ...

China's new export restrictions on lithium battery materials and technologies have prompted global manufacturers to reassess sourcing strategies, while Indian firms frame the move as ...

In recent years, the energy storage battery export sector has emerged as a critical pillar of the global renewable energy transition. This article analyzes key market trends, regional demand hotspots, and ...

The International Energy Agency expects global investment in battery storage to reach US\$66 billion this year, up 16% from last year. While companies like Tesla lead the market for ...

2. Current Situation of China's Energy Storage Exports: Scale, Structure, and Regional Distribution 2.1 Export Scale and Product Structure Overall Growth: In 2023, the export value of Chinese lithium-ion ...

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China and the US together accounted for 80% of the installed battery energy-storage capacity in 2024.

China has announced new export control measures targeting a wide range of lithium battery technologies, materials, and manufacturing equipment. The decision, approved by the State ...

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China to restrict battery and equipment exports China is preparing to tighten the flow of critical materials used in energy storage. The Asian giant, which currently dominates the global ...

China tightens export controls on high-density lithium batteries, key materials, and manufacturing equipment to safeguard national security and technological advantages, reshaping ...

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